

Commercial Finance Supplementary Form

Use in addition to the Fact Find or Ltd Co. Financial Profile for requirements in relation to development finance.

Commercial applications (about the borrowing required)			
Amount required:		Term:	Purpose of Advance:
Deposit available:		Source of deposit:	1 st or 2 nd charge:
Do you want a repayment loan?		→an interest only loan?	→a part interest/part repayment loan?
About the new arrangement:			
Are you purchasing?		→What are you paying for the property?	
Are you refinancing?		→What is the estimated bricks & mortar value?	
Are you capital raising?		→How much extra do you want to raise?	
If this is a company purchase, please answer the following:			
Company name, Address Postcode:			
Is this a Ltd Co.?		→Partnership?	→Limited Liability Partnership?
Trade or business type:		Date company established:	
Are you experienced in this sector?		→If no, is this a new business start-up/business purchase?	
Please describe the years and nature of your relevant experience in this sector below:			
Details of the property being offered as security for the loan			
Property address and postcode: (usually the property you are buying)			
Is the property? (please tick or answer yes or no)		When was the property built?	
Investment property?		Is the property Let?	
Commercial (no living accommodation)		How many tenants occupy the property?	
Semi-commercial (part living accommodation)		What is the annual rental income?	
Owner Occupied		Is the property Freehold/Leasehold?	
Residential BTL (living accommodation only)		If leasehold, who owns/will own freehold?	
Residential HMO (living accommodation only)		How many years remain on the lease?	
Ex. Local Authority?		If already owned, date purchased?	
VAT registered?		What was the original purchase price?	
Is the property? (please tick or answer yes or no)		If a Flat/Maisonette, no of floors in block?	
Retail?		→No. of flats in the block?	
Leisure?		→Floor number the flat is located on?	
Public House		Please use this section to describe the property in more detail:	
Industrial?			
Office?			
House?			
Maisonette?			
Flat?			
Describe the current property use:			
Describe the proposed property use:			