

## Commercial Finance Supplementary Form

**Use in addition to the Fact Find or Ltd Co. Financial Profile for requirements in relation to development finance.**

Commercial applications (about the borrowing required)				
Amount required:	Term:	Purpose of Advance:		
Deposit available:	Source of deposit:	1 <sup>st</sup> or 2 <sup>nd</sup> charge:		
Do you want a repayment loan? <input type="checkbox"/>		→an interest only loan? <input type="checkbox"/>	→a part interest/part repayment loan? <input type="checkbox"/>	
About the new arrangement:				
Are you purchasing? <input type="checkbox"/>		→What are you paying for the property?		
Are you refinancing? <input type="checkbox"/>		→What is the estimated bricks & mortar value?		
Are you capital raising? <input type="checkbox"/>		→How much extra do you want to raise?		
If this is a company purchase, please answer the following:				
Company name, Address Postcode:				
Is this a Ltd Co.? <input type="checkbox"/>		→Partnership? <input type="checkbox"/>	→Limited Liability Partnership? <input type="checkbox"/>	
Trade or business type: <input type="checkbox"/>		Date company established:		
Are you experienced in this sector? <input type="checkbox"/>		→If no, is this a new business start-up/business purchase? <input type="checkbox"/>		
Please describe the years and nature of your relevant experience in this sector below:   				
Details of the property being offered as security for the loan				
Property address and postcode: (usually the property you are buying)				
Is the property? (please tick or answer yes or no)				
Investment property? <input type="checkbox"/>		When was the property built?		
Commercial (no living accommodation) <input type="checkbox"/>		Is the property Let?		
Semi-commercial (part living accommodation) <input type="checkbox"/>		How many tenants occupy the property?		
Owner Occupied <input type="checkbox"/>		What is the annual rental income?		
Residential BTL (living accommodation only) <input type="checkbox"/>		Is the property Freehold/Leasehold?		
Residential HMO (living accommodation only) <input type="checkbox"/>		If leasehold, who owns/will own freehold?		
Ex. Local Authority? <input type="checkbox"/>		How many years remain on the lease?		
VAT registered? <input type="checkbox"/>		If already owned, date purchased?		
Is the property? (please tick or answer yes or no)		What was the original purchase price?		
Retail? <input type="checkbox"/>		If a Flat/Maisonette, no of floors in block?		
Leisure? <input type="checkbox"/>		→No. of flats in the block?		
Public House <input type="checkbox"/>		→Floor number the flat is located on?		
Industrial? <input type="checkbox"/>		Please use this section to describe the property in more detail:   		
Office? <input type="checkbox"/>				
House? <input type="checkbox"/>				
Maisonette? <input type="checkbox"/>				
Flat? <input type="checkbox"/>				
Describe the current property use:   				
Describe the proposed property use:   				